B 210A (Form 210A) (12/09)

United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (SCC)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

<u>VÄRDE INVESTMENT PARTNERS, L.P.</u> Name of Transferee

Name and Address where notices to transferee should be sent:

Värde Investment Partners, L.P. 8500 Normandale Lake Blvd. Suite 1500 Minneapolis, MN 55437

Tel: 952.374.6983 Email: esteffer@varde.com

MORGAN STANLEY SENIOR FUNDING, INC. Name of Transferor

Court Claim # (if known): 3218

Amount of Claim Transferred: \$1,337,845.80

Date Claim Filed: 3/6/2009

Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

VÄRDE INVESTMENT PARTNERS, L.P.

By: Värde Investment Partners G.P., LLC, Its General Partner

By: Värde Partners, L.P., Its Managing Member By: Värde Partners, Inc., Its General Partner

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Scott T. Hartman Managing Director

Transferee/Transferee's Agent

Date: October 5, 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

Transferor/Transferor's Agent

Date: October 5, 2015

John Ragusa
Authorized Signatory